



Form for Gifts of Securities with Instructions

Please complete this gift form and email or mail it to the Arthritis Foundation for proper recording of your gift.

Arthritis Foundation
Finance Department
Attn: Favia Butler
1355 Peachtree St. NE, Suite 600
Atlanta, GA 30309
Phone: 470-440-9002
Email: fbutler@arthritis.org

Brokerage Information
JPMorgan Chase Bank, N.A.
DTC Participant Number 902
Account Name: Arthritis Foundation
Credit Account #: P72500
FFC Account Number: B34577001
FFC Account: Arthritis Foundation Inc.-Gift Clrng
Federal ID# 58-1341679
Attn: Jonathan Parris, 800.634.5468 or 404.264.2469
Team Parris@jpmorgan.com

Donor's Name [ ]
Donor's Address [ ]
City [ ] State [ ] Zip Code [ ]
Telephone [ ] Email [ ]
Market/Region: [ ]

Securities Information

How will the securities be transferred? [ ] Electronic Transfer [ ] Mail

Date of Transfer [ ]
Number of Shares [ ]
Name of Security [ ]
Number of Shares [ ]
Name of Security [ ]

Donor's Transferring Broker

Firm [ ] DTC [ ]
Contact Name [ ]
Telephone [ ] Email [ ]
Address [ ]
City [ ] State [ ] Zip Code [ ]

### **ELECTRONIC TRANSFER:**

1. If the broker or bank holds the securities: Instruct the broker to transfer the securities, DTC format
2. Ask the broker to telephone the Arthritis Foundation at 470-440-9002 on the same day for our Federal Tax ID # and instructions or use **Instruction Form for Gifts of Securities**.
3. Complete the **Instruction Form for Gifts of Securities** and email (preferred) or mail the form on the same day to:

Arthritis Foundation  
Attention: Favia Butler  
1355 Peachtree Street, Suite 600  
Atlanta, GA 30309  
Email: [Fbutler@arthritis.org](mailto:Fbutler@arthritis.org)

### **BY MAIL:**

1. Send the unendorsed stock certificate(s) by registered mail to the above address.
2. In a separate envelope, by regular mail, send to the same address:
  - a. a signed stock power\* (one stock power for each stock; complete the signature block exactly as the stock is registered, and have the signature "medallion guaranteed" by a broker or an officer of a national bank)
  - b. completed **Instruction Form for Gifts of Securities**
3. Mail both envelopes on the same day. The "date of gift" is determined by the postmarks.

Substantiation of gifts of securities may require keeping a written record of certain information and filing Form 8283 with the donors Federal Income Tax return.

\* Stock power forms are available from your broker or bank.